



NEAT / eHEAT Interaction


1 - eHEAT WAP Priority List to WAP Event



United States Department of Energy
Weatherization Assistance Program
Weatherization Assistant
Version 8.2.1.0
10/11/2004



National Energy Audit Tool (NEAT)
Developed by Oak Ridge National Laboratory



Manufactured Home Energy Audit (MHEA)
Developed by the National Renewable Energy Laboratory

NEAT / eHEAT Interaction

Initial login screen for eHEAT

Enter User ID and Password assigned to your Agency personnel

eHEAT-Electronic Household Energy Automated Technology-Login - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Reload Home Search Favorites Media AutoFill

Address <https://www2.mainserver.state.mn.us:2443/eHEATstage/security/login.do?operation=0> Go Links

Google Search Web 155 blocked AutoFill

eHEAT Electronic Household Energy Automated Technology

Login

Status Message(s)

Welcome to eHEAT!!! - Please enter your User ID and Password to proceed.

User ID:

Password:

This system is the property of the Minnesota Department of Commerce (DOC). Access to this service is for authorized personnel only. Use of this system without authority from DOC, or in excess of authority, may result in disciplinary action, civil and criminal sanctions and other appropriate action. Any activity on this system may be monitored or accessed by DOC or other authorized officials at any time. This includes any data created or stored using this system. All such data is subject to the Minnesota Government Data Practices Act. If you do not have the expressed authorization of the administrator, you must exit now or face the consequences of violating Chapter 13 of the Minnesota Statutes and other laws. Further, the State of Minnesota prohibits unauthorized access, disclosure, duplication, modification, diversion, destruction, loss, misuse, or theft of its information in accordance with the Minnesota Statutes Sections 609.87 - 609.891 and other laws.


Login Clear

Done Internet

NEAT / eHEAT Interaction

After logging in, the user will see a screen similar to this showing various items in the Workflow list. Our interest is in the Client Services area.

Select the “Client Services” tab



The screenshot shows the eHEAT (Electronic Household Energy Automated Technology) interface. The navigation bar includes links for Home, Client Services, Payment Services, Grant Services, Admin Services, Manuals, Dashboard, System Admin Services, Reports, and Logout. The 'Client Services' tab is selected. Below the navigation bar, the 'Workflow List' table is displayed, showing a list of workflows with columns for ID, Date, Workflow, and Details. The table contains 10 rows of data, including 'Fund Allocated' and 'Expired Applications'.


<input type="checkbox"/>	<u>ID</u>	<u>Date</u>	<u>Workflow</u>	<u>Details</u>
<input type="checkbox"/>	29651	2004-10-07 16:02:37.882772	Fund Allocated	Fund Allocated for program year:2004
<input type="checkbox"/>	29650	2004-10-07 16:02:20.572052	Fund Allocated	Fund Allocated for program year:2004
<input type="checkbox"/>	29649	2004-10-07 16:01:59.4605	Fund Allocated	Fund Allocated for program year:2004
<input type="checkbox"/>	29648	2004-10-07 14:39:10.714971	Fund Allocated	Fund Allocated for program year:2004
<input type="checkbox"/>	29647	2004-10-07 14:39:00.699735	Fund Allocated	Fund Allocated for program year:2004
<input type="checkbox"/>	29646	2004-10-07 14:37:04.849907	Fund Allocated	Fund Allocated for program year:2004
<input type="checkbox"/>	29645	2004-10-07 14:36:49.546646	Fund Allocated	Fund Allocated for program year:2004
<input type="checkbox"/>	29644	2004-10-07 14:35:51.411059	Fund Allocated	Fund Allocated for program year:2005
<input type="checkbox"/>	29643	2004-10-07 14:35:33.638875	Fund Allocated	Fund Allocated for program year:2005
<input type="checkbox"/>	29562	2004-10-05 20:40:16.587068	Expired Applications	Application HH# :385659 expired/ will expire.

At the bottom of the table, there are two buttons: 'Delete from Workflow' and 'Export'.

NEAT / eHEAT Interaction

From the Client Services screen we navigate to the WAP Priority screen

Select the “WAP Priority” tab



eHEAT Electronic Household Energy Automated Technology

Home | Client Services | Payment Services | Grant Services | Admin Services | Manuals | Dashboard | System Admin Services | Reports | Logout

Application: ERR Benefits | Crisis Benefits | **WAP Priority** | WAP Benefits | EAP Benefit

[Search](#) | [Log Application](#) | [Client Information Download](#)

HouseHold Application Search Criteria [Help](#)

Service Provider:	Anoka County Community Action Program (15) ▼		
Household Number:	<input type="text"/>	SSN:	<input type="text"/> <input type="text"/> <input type="text"/>
DOB (mm/dd/yyyy):	<input type="text"/> <input type="text"/> <input type="text"/>	Vendor Account:	<input type="text"/>
Problem Type:	-All- ▼	Expedited:	-Select- ▼
		Consumption Status:	-Select- ▼
		<input type="button" value="Search"/>	<input type="button" value="Clear"/>

NEAT / eHEAT Interaction

From the WAP Priority screen we want to view the Priority List of households, and then move some of them to the WAP Queue. From this screen the Priority List will be shown by default when a Search is done.

Press the “Search” button




The screenshot shows the eHEAT (Electronic Household Energy Automated Technology) web application interface. At the top is a header with the eHEAT logo and the text "Electronic Household Energy Automated Technology". Below the header is a navigation bar with links: Home, Client Services, Payment Services, Grant Services, Admin Services, Manuals, Dashboard, System Admin Services, Reports, and Logout. Below the navigation bar is a sub-navigation bar with links: Application, ERR Benefits, Crisis Benefits, WAP Priority, WAP Benefits, and EAP Benefit. Below the sub-navigation bar is a section titled "Applications" with a "Help" link on the right. In the "Applications" section, there is a "Service Provider:" label, a dropdown menu showing "Anoka County Community Action Program (15)", and a "Search" button. Two blue arrows are present: one pointing from the "Search" button to the text box above it, and another pointing from the "Service Provider:" dropdown menu to the text box below it.

Make sure your Agency (Service Provider) is selected from the list before pressing the “Search” button.

NEAT / eHEAT Interaction

The search returns a WAP Priority List of households that meet one or more of the three priority criteria (Senior, Handicapped, Children). Select specific ones to move to the WAP Queue, from which WAP Events (audit, standalone, and callback) will be created.

 **Electronic Household Energy Automated Technology**

Home | Client Services | Payment Services | Grant Services | Admin Services | Manuals | Dashboard | System Admin Services | Reports | Logout

Application | ERR Benefits | Crisis Benefits | WAP Priority | WAP Benefits | EAP Benefit

[Priority List](#) | [Search by Application](#)

Applications Help

Service Provider: Anoka County Community Action Program (15) Search

[Sort by Fuel Type and Eligibility Date](#) [Sort by Fuel Type and High Consumption](#) Next

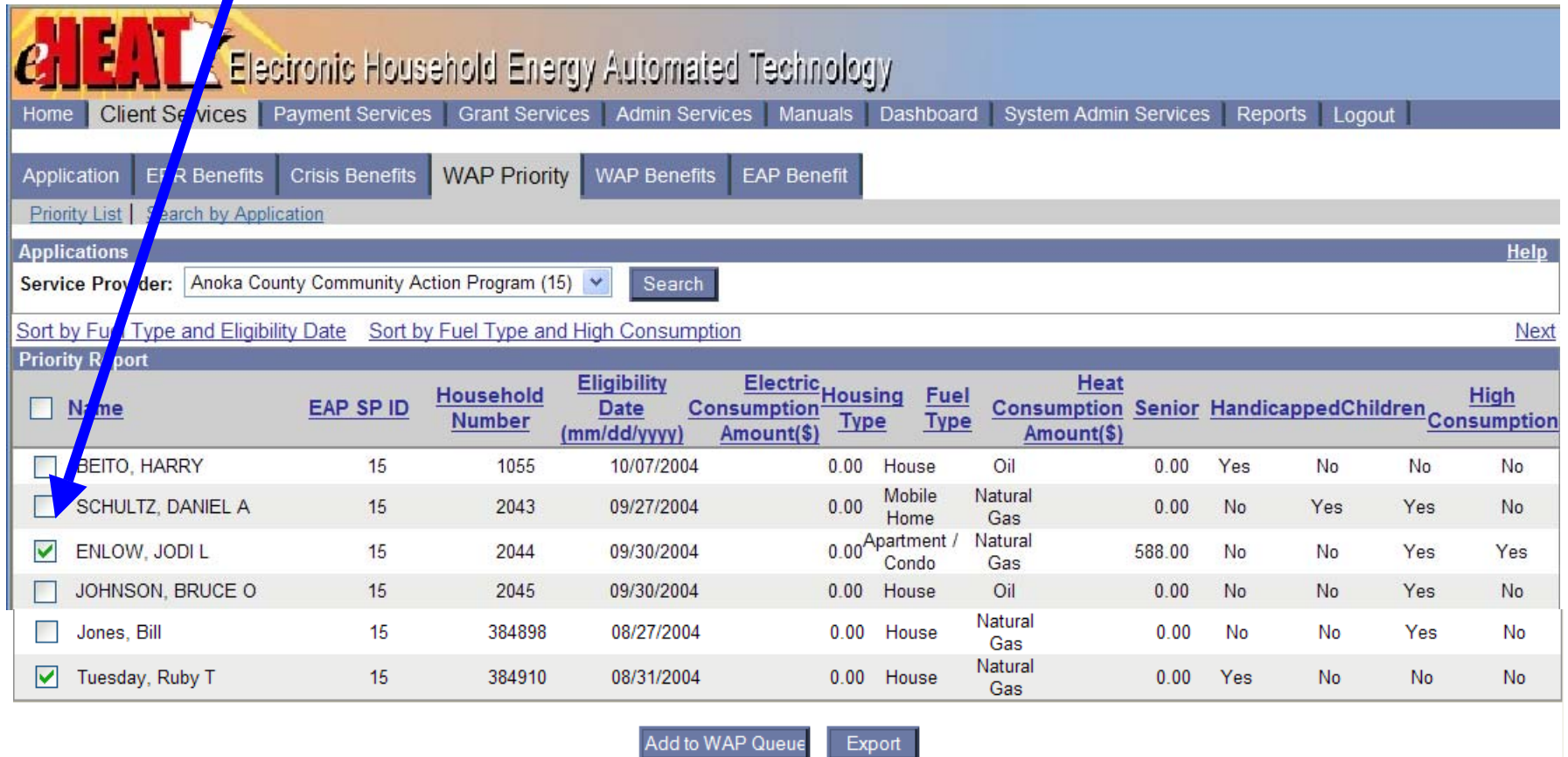
Priority Report

<input type="checkbox"/> Name	EAP SP ID	Household Number	Eligibility Date (mm/dd/yyyy)	Electric Consumption Amount(\$)	Housing Type	Fuel Type	Heat Consumption Amount(\$)	Senior	Handicapped	Children	High Consumption
<input type="checkbox"/> BEITO, HARRY	15	1055	10/07/2004	0.00	House	Oil	0.00	Yes	No	No	No
<input type="checkbox"/> SCHULTZ, DANIEL A	15	2043	09/27/2004	0.00	Mobile Home	Natural Gas	0.00	No	Yes	Yes	No
<input type="checkbox"/> ENLOW, JODI L	15	2044	09/30/2004	0.00	Apartment / Condo	Natural Gas	588.00	No	No	Yes	Yes
<input type="checkbox"/> JOHNSON, BRUCE O	15	2045	09/30/2004	0.00	House	Oil	0.00	No	No	Yes	No
<input type="checkbox"/> Jones, Bill	15	384898	08/27/2004	0.00	House	Natural Gas	0.00	No	No	Yes	No
<input type="checkbox"/> Tuesday, Ruby T	15	384910	08/31/2004	0.00	House	Natural Gas	0.00	Yes	No	No	No

Add to WAP Queue Export

NEAT / eHEAT Interaction

Select the households to be moved to the WAP Queue by clicking the check box



The screenshot displays the eHEAT (Electronic Household Energy Automated Technology) web application. The top navigation bar includes links for Home, Client Services, Payment Services, Grant Services, Admin Services, Manuals, Dashboard, System Admin Services, Reports, and Logout. Below this, a secondary navigation bar highlights 'WAP Priority' and 'WAP Benefits'. A 'Priority List' link is visible. The main content area shows a search for 'Anoka County Community Action Program (15)' with a 'Search' button. Sorting options are available: 'Sort by Fuel Type and Eligibility Date' and 'Sort by Fuel Type and High Consumption'. The 'Priority Report' table lists households with columns for Name, EAP SP ID, Household Number, Eligibility Date, Electric Consumption Amount (\$), Housing Type, Fuel Type, Heat Consumption Amount (\$), Senior status, Handicapped Children, and High Consumption status. A blue arrow points to the checkbox for 'BEITO, HARRY'. Another blue arrow points to the 'Add to WAP Queue' button at the bottom of the table.

<input type="checkbox"/>	Name	EAP SP ID	Household Number	Eligibility Date (mm/dd/yyyy)	Electric Consumption Amount (\$)	Housing Type	Fuel Type	Heat Consumption Amount (\$)	Senior	Handicapped	Children	High Consumption
<input type="checkbox"/>	BEITO, HARRY	15	1055	10/07/2004	0.00	House	Oil	0.00	Yes	No	No	No
<input type="checkbox"/>	SCHULTZ, DANIEL A	15	2043	09/27/2004	0.00	Mobile Home	Natural Gas	0.00	No	Yes	Yes	No
<input checked="" type="checkbox"/>	ENLOW, JODI L	15	2044	09/30/2004	0.00	Apartment / Condo	Natural Gas	588.00	No	No	Yes	Yes
<input type="checkbox"/>	JOHNSON, BRUCE O	15	2045	09/30/2004	0.00	House	Oil	0.00	No	No	Yes	No
<input type="checkbox"/>	Jones, Bill	15	384898	08/27/2004	0.00	House	Natural Gas	0.00	No	No	Yes	No
<input checked="" type="checkbox"/>	Tuesday, Ruby T	15	384910	08/31/2004	0.00	House	Natural Gas	0.00	Yes	No	No	No

Press "Add to WAP Queue" button

NEAT / eHEAT Interaction

Households moved to the WAP Queue were removed from the WAP Priority list.

Status message indicates
selected households were
added to the WAP Queue

Select “WAP Benefits” tab to
access the WAP Queue

The screenshot shows the eHEAT web application interface. At the top, there is a navigation bar with links: Home, Client Services, Payment Services, Grant Services, Admin Services, Manuals, Dashboard, System Admin Services, Reports, and Logout. Below this is a secondary navigation bar with tabs: Application, ERR Benefits, Crisis Benefits, WAP Priority, WAP Benefits, and EAP Benefit. The 'WAP Benefits' tab is selected. Below the tabs, there is a 'Status Message(s)' section with a green message: 'Selected Application(s) (Household Number(s): 2044, 384910) added to the WAP Queue successfully.' Below this is an 'Applications' section with a 'Service Provider' dropdown set to 'Anoka County Community Action Program (15)' and a 'Search' button. Below the search bar, there are sorting options: 'Sort by Fuel Type and Eligibility Date' and 'Sort by Fuel Type and High Consumption'. Below the sorting options is a 'Priority Report' section with a table of household data. At the bottom of the page, there are two buttons: 'Add to WAP Queue' and 'Export'.

<input type="checkbox"/>	Name	EAP SP ID	Household Number	Eligibility Date (mm/dd/yyyy)	Electric Consumption Amount(\$)	Housing Type	Fuel Type	Heat Consumption Amount(\$)	Senior	Handicapped	Children	High Consumption
<input type="checkbox"/>	BEITO, HARRY	15	1055	10/07/2004	0.00	House	Oil	0.00	Yes	No	No	No
<input type="checkbox"/>	SCHULTZ, DANIEL A	15	2043	09/27/2004	0.00	Mobile Home	Natural Gas	0.00	No	Yes	Yes	No
<input type="checkbox"/>	JOHNSON, BRUCE O	15	2045	09/30/2004	0.00	House	Oil	0.00	No	No	Yes	No
<input type="checkbox"/>	Jones, Bill	15	384898	08/27/2004	0.00	House	Natural Gas	0.00	No	No	Yes	No

NEAT / eHEAT Interaction

From the WAP Benefits screen we want to view the WAP Queue, and then create WAP Events. From this screen the WAP Queue will be shown by default when a Search is done.

Press the “Search” button



The screenshot shows the eHEAT web application interface. At the top, there is a header with the eHEAT logo and the text "Electronic Household Energy Automated Technology". Below the header is a navigation bar with links: Home, Client Services, Payment Services, Grant Services, Admin Services, Manuals, Dashboard, System Admin Services, Reports, and Logout. Below the navigation bar is a sub-navigation bar with links: Application, ERR Benefits, Crisis Benefits, WAP Priority, WAP Benefits, and EAP Benefit. Below the sub-navigation bar is a section titled "WAP Queue Search Criteria" with a "Help" link. In this section, there is a "Service Provider:" label, a dropdown menu showing "Anoka County Community Action Program (15)", and a "Search" button. A blue arrow points from the text "Press the 'Search' button" to the "Search" button.

eHEAT Electronic Household Energy Automated Technology

Home | Client Services | Payment Services | Grant Services | Admin Services | Manuals | Dashboard | System Admin Services | Reports | Logout

Application | ERR Benefits | Crisis Benefits | WAP Priority | WAP Benefits | EAP Benefit


[WAP Queue](#) | [Search by WAP Event](#) | [Audit Tool Export Import](#)

WAP Queue Search Criteria [Help](#)

Service Provider: Anoka County Community Action Program (15)

NEAT / eHEAT Interaction

The search returns a list of households that are in the WAP Queue. We will select specific households (one at a time) and create WAP Events for each one.

 **Electronic Household Energy Automated Technology**

Home | Client Services | Payment Services | Grant Services | Admin Services | Manuals | Dashboard | System Admin Services | Reports | Logout

Application | ERR Benefits | Crisis Benefits | WAP Priority | WAP Benefits | EAP Benefit

[WAP Queue](#) | [Search by WAP Event](#) | [Audit Tool](#) [Export](#) [Import](#)

WAP Queue Search Criteria [Help](#)

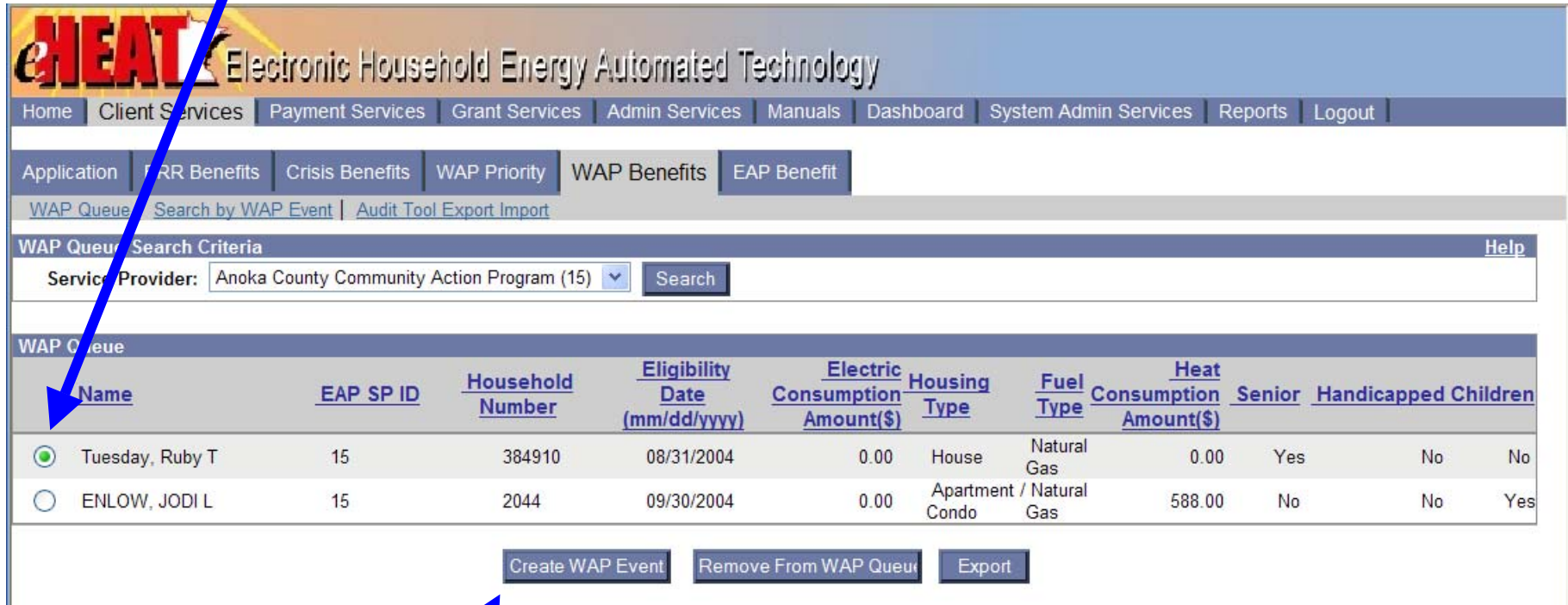
Service Provider:

WAP Queue

<u>Name</u>	<u>EAP SP ID</u>	<u>Household Number</u>	<u>Eligibility Date (mm/dd/yyyy)</u>	<u>Electric Consumption Amount(\$)</u>	<u>Housing Type</u>	<u>Fuel Type</u>	<u>Heat Consumption Amount(\$)</u>	<u>Senior</u>	<u>Handicapped</u>	<u>Children</u>
<input type="radio"/> Tuesday, Ruby T	15	384910	08/31/2004	0.00	House	Natural Gas	0.00	Yes	No	No
<input type="radio"/> ENLOW, JODI L	15	2044	09/30/2004	0.00	Apartment / Condo	Natural Gas	588.00	No	No	Yes

NEAT / eHEAT Interaction

Select the household for which a WAP Event is to be created by clicking the check box



eHEAT Electronic Household Energy Automated Technology

Home | Client Services | Payment Services | Grant Services | Admin Services | Manuals | Dashboard | System Admin Services | Reports | Logout

Application | **WAP Benefits** | Crisis Benefits | WAP Priority | EAP Benefit

[WAP Queue](#) | [Search by WAP Event](#) | [Audit Tool](#) | [Export](#) | [Import](#)

WAP Queue Search Criteria [Help](#)

Service Provider:

WAP Queue										
<input type="checkbox"/>	Name	EAP SP ID	Household Number	Eligibility Date (mm/dd/yyyy)	Electric Consumption Amount(\$)	Housing Type	Fuel Type	Heat Consumption Amount(\$)	Senior	Handicapped Children
<input checked="" type="radio"/>	Tuesday, Ruby T	15	384910	08/31/2004	0.00	House	Natural Gas	0.00	Yes	No
<input type="radio"/>	ENLOW, JODI L	15	2044	09/30/2004	0.00	Apartment / Condo	Natural Gas	588.00	No	Yes

Press “Create WAP Event” button

NEAT / eHEAT Interaction

On the WAP Event screen specify the Event Type, Scheduled Date, and Auditor

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The main section is titled 'Program Application Information' and contains the following details:

- HouseHold Number: 384910
- Name: Tuesday, Ruby T
- Eligibility Date (mm/dd/yyyy): 08/31/2004
- Address: London Ave, Anoka, MN, 55303
- Phone: Own home? Yes
- Emergency Phone: (763) 427-2222 Ext: House Type: House
- Program Application Log Date (mm/dd/yyyy): 09/30/2004

Below this is the 'WAP Event' section with the following fields:

- Event Id: New Event
- Event Type: Audit (dropdown menu)
- Audit Status: N/A
- Scheduled Date (mm/dd/yyyy 24hh:mi): 10/11/2004 10:48
- Auditor: Donna Mattson (dropdown menu)
- Was this dwelling previously weatherized with DOE funds? No (dropdown menu)
- Last DOE weatherized Date (mm/dd/yyyy): [empty]
- Status: New
- On Hold Date (mm/dd/yyyy): [empty]
- Notes: [text area]

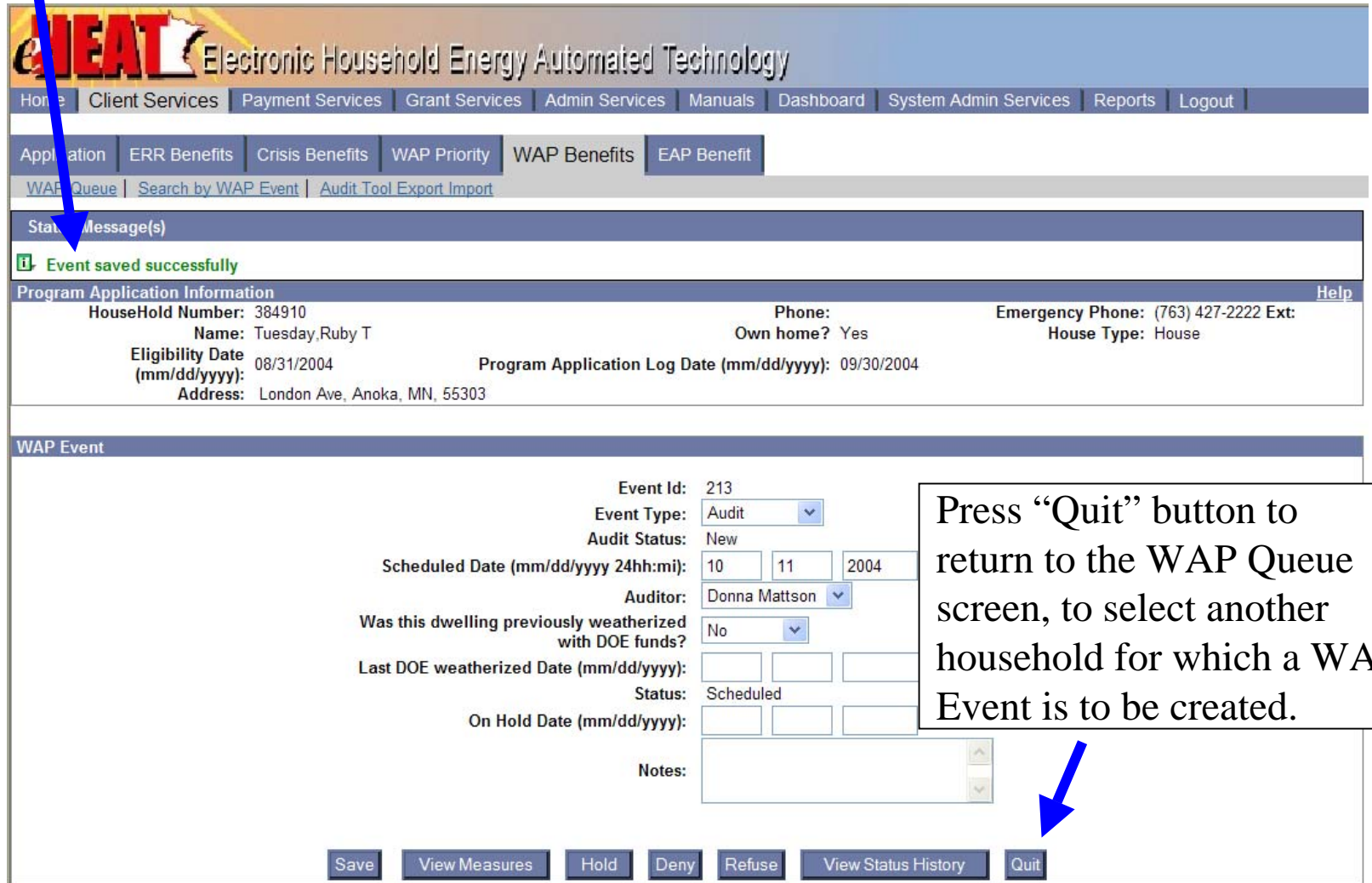
At the bottom of the form are several buttons: Save, View Measures, Hold, Deny, Refuse, View Status History, and Quit.

Annotations with blue arrows point to specific fields:

- 'Select Event Type - Audit, Standalone, or Callback' points to the Event Type dropdown.
- 'Enter Scheduled Date' points to the Scheduled Date input fields.
- 'Select Auditor' points to the Auditor dropdown.
- 'Can add Notes' points to the Notes text area.
- 'Press "Save" button to commit changes' points to the Save button.

NEAT / eHEAT Interaction

Status message indicates the WAP Event was saved successfully.




eHEAT Electronic Household Energy Automated Technology

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Application | ERR Benefits | Crisis Benefits | WAP Priority | WAP Benefits | EAP Benefit

[WAP Queue](#) | [Search by WAP Event](#) | [Audit Tool Export Import](#)

Status Message(s)

 **Event saved successfully**

Program Application Information [Help](#)

HouseHold Number:	384910	Phone:		Emergency Phone:	(763) 427-2222 Ext:
Name:	Tuesday,Ruby T	Own home?	Yes	House Type:	House
Eligibility Date (mm/dd/yyyy):	08/31/2004	Program Application Log Date (mm/dd/yyyy):	09/30/2004		
Address:	London Ave, Anoka, MN, 55303				

WAP Event

Event Id:	213
Event Type:	Audit
Audit Status:	New
Scheduled Date (mm/dd/yyyy 24hh:mi):	10 / 11 / 2004
Auditor:	Donna Mattson
Was this dwelling previously weatherized with DOE funds?	No
Last DOE weatherized Date (mm/dd/yyyy):	/ /
Status:	Scheduled
On Hold Date (mm/dd/yyyy):	/ /
Notes:	<div></div>

[Save](#) [View Measures](#) [Hold](#) [Deny](#) [Refuse](#) [View Status History](#) [Quit](#)

Press "Quit" button to return to the WAP Queue screen, to select another household for which a WAP Event is to be created.